

ORIX Leasing & Financial Services India Limited (formerly known as OAIS Auto Financial Services Limited) (A Subsidiary of ORIX Auto Infrastructure Services Limited)

Regd. Office: Plot No. 94, Marol Co-operative Industrial Estate, Andheri-Kurla Road, Andheri (E), Mumbai - 400 059
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OLFS/SEC/2017-2018/NSE-21

Date: July 26, 2017

To,
The Manager
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot C/I, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Dear Sirs / Madam,

Sub: <u>Intimation to the Stock Exchange pursuant to Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

In pursuance to Regulation 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby intimate you that, the Company proposes to issue Secured, Redeemable, and Listed Non-Convertible Debentures on private placement basis, in one or more tranches, upto Rs. 1000 crores ("Issue") in the next Board meeting to be held on July 28, 2017.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

For ORIX Leasing &Financial Services India Limited

Shuchi Singhvi

Company Secretary